

HOW TO INVEST HSA FUNDS

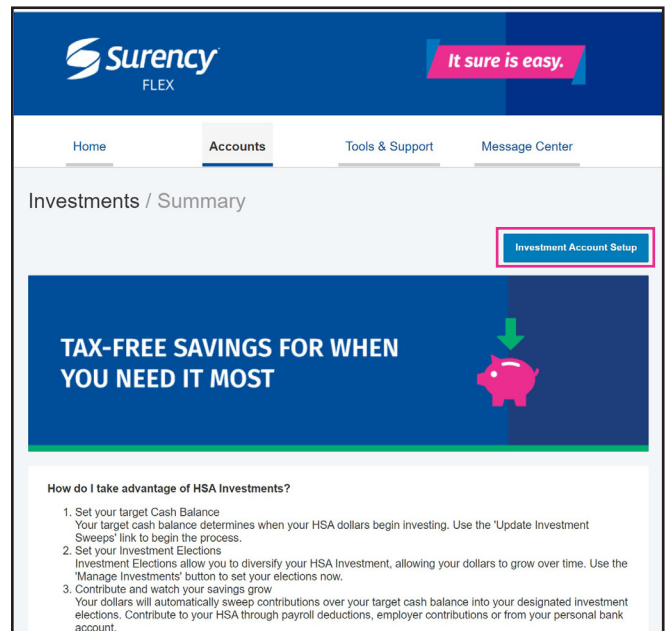
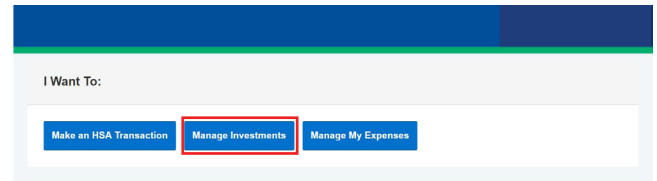


GROW YOUR FUNDS FOR FUTURE HEALTH CARE EXPENSES

It sure is easy.

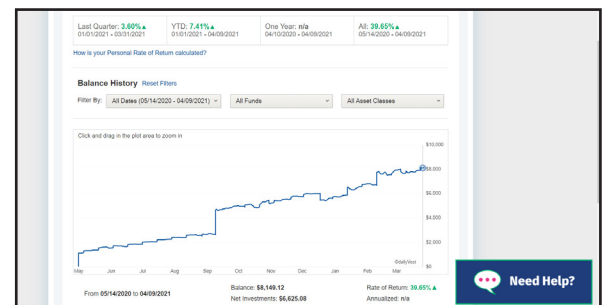
INVEST FUNDS IN YOUR HSA

- Visit **Surency.com** and log in to your Member Account.
- Select **Manage Investments** on the **Home** page.
- Set up investment transfers by selecting **Setup Investment Transfer**. You will be able to set your cash account threshold. Please note that the cash account balance is the amount available on the Surency Flex Benefits Card at any given time. For most groups, at least \$2,000 must be kept in the cash account, but more may be elected.
- Manage your investments by selecting **Manage Investments**.
- Answer the security question and select **Submit**.



FUTURE CHANGES

- Your Member Account at **Surency.com** is always available to add or change information related to your HSA investment account.



For investment advice, consult your personal financial and tax advisors.

866-818-8805 • Surency.com