



# Broker Account Registration Form

(Please retain a copy of this completed form for your record)

## AGENT/AGENCY INFORMATION

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Agency Name: \_\_\_\_\_

Principal's Name: \_\_\_\_\_

Surency Agent Number: \_\_\_\_\_

Agent City, State and ZIP Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_

**IDENTIFICATION NUMBER:** (Agency Federal Tax ID Number or Agent Social Security Number)

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

## ACCOUNT SET-UP

**USERNAME:** (Create your own, at least six (6) numerical/alpha, no more than fifteen (15) characters.)

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

**PASSWORD:** (Create your own, at least six (6) numerical/alpha, no more than fifteen (15) characters.)

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Email Address: \_\_\_\_\_

Agent Signature (if applicable): \_\_\_\_\_ Date: \_\_\_\_\_

## TRUST ACCESS LEVEL

(Please indicate which trust level you are requesting)

- Level 10: View Pool Plan Rates, Commission Agreement and Groups for Renewal
- Level 20: View Pool Plan Rates, Commission Agreement, Groups for Renewal and Commissions by Date
- Level 30: View Pool Plan Rates, Commission Agreement, Groups for Renewal, Commissions by Date and Commissions by Year

Principal Signature: \_\_\_\_\_ Date: \_\_\_\_\_

For questions about registration, please call the Marketing Department at 316.264.8413 or 800.264.9462.

**Return completed form back to Surency at email: [marketing@surency.com](mailto:marketing@surency.com) - fax: 316-462-3329  
or mail: P.O. Box 789773, Wichita, KS 67278-9773  
800-264-9462 • [Surency.com](http://Surency.com)**